

TMS 402/602 COMMITTEE www.masonrystandards.org

MAIN COMMITTEE

<u>CHAIR</u>	TMS 402/602 CHAIR	TMS 402/602 VICE CHAIR	TMS 402/602 2 ND VICE CHAIR	TMS 402/602 SECRETARY
<u>VICE-CHAIR</u> DAVE PIERSON	JOHN CHRYSLER MASONRY INSTITUTE OF AMERICA 1315 STORM PARKWAY TORRANCE, CA 90501	DAVID L. PIERSON ARW ENGINEERS 1594 W. PARK CIRCLE OGDEN, UT 84404	RICHARD M. BENNETT UNIVERSITY OF TENNESSEE 103 ESTABROOK HALL KNOXVILLE, TN 37996	GERALD A. DALRYMPLE WDP & ASSOCIATES, P.C. 10621 GATEWAY BLVD #200 MANASSAS, VA 20110
<u>2ND VIICE-CHAIR</u> DICK BENNETT	(310) 257-9000 JC@MASONRY.PRO	(801) 782-6008 DAVEP@ARWENGINEERS.COM	(865) 974-7540 RMBENNETT@UTK.EDU	(703) 257-9280 <u>MSJC@WDPA.COM</u>
<u>SECRETARY</u> ANDY DALRYMPLE	STAFF CONTACT, TN	IS Phillip J. Samblanet, (303) 939-9	700, EMail: <u>Psamblanet@Masonry</u>	SOCIETY.ORG
SUBCOMMITTEES CONSTRUCTION REQUIREMENTS JONATHON MERK	То:	John Chrysler – Chai David Pierson – Vice Richard Bennett – 2 ^{nc}	r Chair ^d Vice Chair	
DESIGN MARK McGINLEY	CC:	TMS 402/602 Commi Phil Samblanet, TMS	ittee	
FORM & STYLE JAMES FARNY EMPIRICAL JASON THOMPSON	From:	Andy Dalrymple Secretary		
GENERAL REQUIREMENTS CHARLES CLARK	Date:	March 21, 2022		
PARTITION & INFILLS CHARLES TUCKER	Reference:	TMS 402/602 Main C 2022-21 Main Comm	committee ittee Ballot Summary R	eport
PRESTRESSED MASONRY ARTURO SCHULTZ				
REINFORCEMENT & CONNECTORS HEATHER SUSTERSIC	When this ballot opened, members, with 39 member Summary Report. Tables	the voting membership is returning on-time ball 2 and 3 provide sum	of the Main Committee ot responses. Table 1 p nmaries of individual (e consisted of 46 resents the Ballot Committee voting
SEISMIC & LIMIT DESIGN	responses and comments	received.		
JOHN HOCHWALT STRUCTURAL MEMBERS ECE ERDOGMUS	TMS rules require affirmativ votes from two-thirds of the ballot items received suffic	ve votes from at least or a affirmative and negativ ient affirmative votes to	ne-half of all eligible vote ve votes cast. Based on successfully pass ballo	ers and affirmative these criteria, the ting.
VENEER & GLASS BLOCK BRIAN TRIMBLE	All Main Committee veting	members are remind	ad that they are aver	atad ta washi ta

All Main Committee voting members are reminded that they are expected to reply to Committee ballots and that the Chair must terminate their voting privileges for failure to return two consecutive ballots per Section 1.8 of the Technical Committee Operations Manual. The following Main Committee voting members did not return a ballot: Chukwuma Ekwueme, Mohamed ElGawady, Ed Freyermuth, Andy Dalrymple, John Zarzecki, John Tawresey, and Scott Walkowicz.

Attached are all comments received on the ballot items. The voting Main Committee member comments are arranged by the comments received with "Affirmative with Comment", "Negative", and "Abstain" votes appearing before "Comments" from non-voting committee members.

In addition to the regular voting membership of the Committee, comments may have been received from non-voting members. In accordance with TMS balloting procedures, the viewpoints expressed by non-voting members of the Committee are not counted in the final

ballot tally but must be distributed to the Committee for consideration. Therefore, any comments received from non-voting individuals are included within this package.

Comments received with "Affirmative with Comment" and "Abstain with Comment" votes are enclosed for your review and consideration, as deemed appropriate. Comments received with "Negative" votes must be resolved unless they pertain solely to finding a person persuasive, nonpersuasive, or unrelated.

The subcommittee meeting minutes should reflect the actions taken by the subcommittee to resolve comments along with any votes taken and the vote count. The Committee Secretary will document Main Committee resolution of each item listed.

Should you have any questions, please contact me at your convenience.

Table 1. Ballot Summary: 2022 TMS 402/602 Main Committee Ballot 21

Item Number	Pass/Fail	Affirmative	Affirmative With Comment	Negative	Abstain
21-CR-001A #049	Pass	38	0	0	1
21-CR-001B #049	Pass	35	1	2	1
21-CR-002 #152	Pass	38	1	0	0
21-DE-PC171 #171	Pass	39	0	0	0
21-EX-001 #004	Pass	38	0	1	0
21-EX-002 #002	Pass	35	4	0	0
21-EX-003 #150	Pass	39	0	0	0
21-EX-004 #002	Pass	38	1	0	0
21-GR-044 #044	Pass	37	1	0	1
21-GR-096 #096	Pass	36	2	0	1
21-GR-125 #125	Pass	35	2	2	0
21-GR-130 #130	Pass	39	0	0	0
21-GR-131 #131	Pass	39	0	0	0
21-GR-135 #135	Pass	36	2	1	0
21-GR-160 #160	Pass	37	1	1	0
21-GR-169 #169	Pass	38	0	1	0
21-PI-149 #149	Pass	38	0	0	1
21-PR-001 #030	Pass	39	0	0	0
21-PR-002 #175	Pass	39	0	0	0
21-PR-003 #179	Pass	39	0	0	0
21-PR-004 #180, 181, 189	Pass	38	0	0	1
21-PR-005 #187	Pass	38	1	0	0
21-PR-006 #188	Pass	38	1	0	0
21-PR-007 #191	Pass	39	0	0	0
21-RC-001 #045	Pass	37	0	2	0
21-RC-002 #045	Pass	36	0	2	1
21-RC-003 #185	Pass	39	0	0	0
21-RC-004 #211	Pass	39	0	0	0
21-RC-005 #037	Pass	39	0	0	0
21-RC-006 #063	Pass	39	0	0	0
21-RC-007 #086	Pass	39	0	0	0

Item Number	Pass/Fail	Affirmative	Affirmative With	Negative	Abstain
			Comment	•	
21-RC-008 #095	Pass	38	1	0	0
21-RC-009 #086	Pass	38	0	1	0
21-RC-010 #095	Pass	39	0	0	0
21-SL-001 #013	Pass	35	1	0	3
21-SL-006 #094	Pass	39	0	0	0
21-SL-009 #114	Pass	37	0	0	2
21-SL-018 #116	Pass	33	0	4	2
21-SL-018.1 #116	Pass	23	3	9	4
21-SL-018.2 #116	Pass	24	1	9	5
21-SL-018.3 #116	Pass	21	3	10	5
21-SL-018.4 #116	Pass	24	1	9	5
21-SL-020 #104	Pass	39	0	0	0
21-SL-023 #147	Pass	38	0	0	1
21-SL-024 #137	Pass	32	3	3	1
21-SL-025 #063	Pass	39	0	0	0
21-SM-PC17 #017	Pass	39	0	0	0
21-SM-PC21A #021	Pass	39	0	0	0
21-SM-PC21B #021	Pass	39	0	0	0
21-SM-PC23 #023	Pass	39	0	0	0
21-SM-PC24 #024	Pass	39	0	0	0
21-SM-PC25 #025	Pass	39	0	0	0
21-SM-PC26 #026	Pass	37	1	1	0
21-SM-PC27 #027	Pass	38	1	0	0
21-SM-PC28-29 #028, 029	Pass	39	0	0	0
21-SM-PC34 #034	Pass	37	2	0	0
21-SM-PC207	Pass	39	0	0	0
21-VG-014-015 #-014, 015	Pass	36	1	2	0
21-VG-041-042-184 #041, 042, 184	Pass	35	3	0	1
21-VG-056A-067A #056, 067	Pass	37	1	0	1
21-VG-059 #059	Pass	39	0	0	0
21-VG-060B #060	Pass	38	0	0	1
21-VG-065B1 #065	Pass	39	0	0	0
21-VG-065B #065	Pass	38	1	0	0

Item Number	Pass/Fail	Affirmative	Affirmative With	Negative	Abstain
			Comment		
21-VG-073 #073	Pass	39	0	0	0
21-VG-098B #098	Pass	39	0	0	0
21-VG-103B #103	Pass	38	1	0	0
21-VG-112-186 #112, 186	Pass	36	1	2	0
21-VG-129-1-167 #129, 167	Pass	38	0	0	1
21-VG-129-2 #129	Pass	38	0	0	1
21-VG-129-3 #129	Pass	38	0	0	1
21-VG-129-4 #129	Pass	37	1	0	1
21-VG-129-5 #129	Pass	38	0	0	1
21-VG-129-6 #129	Pass	36	0	1	2
21-VG-129-7 #129	Pass	38	0	0	1
21-VG-144-148 #144, 148	Pass	35	2	1	1
21-VG-145 #145	Pass	38	0	0	1
21-VG-146 #146	Pass	38	0	0	1
21-VG-153-218 #153, 218	Pass	38	1	0	0
21-VG-154-213 #154, 213	Pass	37	1	0	1
21-VG-156-157 #156, 157	Pass	37	0	1	1
21-VG-173 #173	Pass	38	0	0	1
21-VG-174A #174	Pass	38	0	0	1
21-VG-174B #174	Pass	38	0	0	1
21-VG-176 #176	Pass	38	0	0	1
21-VG-220B #220	Pass	36	2	0	1

Notes to Table 1:

PASS/FAIL Criteria used per Section 4.2.4 of the Technical Committee Operating Manual:

1. Affirmative votes from at least 50% of all eligible voters (46 Voting members requires 23 Affirmative votes minimum).

2. Affirmative votes from 2/3 of the votes cast, not including abstentions.

Per Section 4.5 of the Technical Committee Operating Manual, names of those abstaining or voting negatively on the ballots must be reported to the Technical Advisory Committee and is being done so by copy of this report as recorded in Table 2, attached.

Table 2. Comment Resolution Table: 2022 TMS 402/602 Main Committee Ballot 21

Item Number	Comment Type	Commenter	Unrelated	Withdrawn	Pers Editorial	Pers Substantive	Non- Persuasive	Action to Resolve Comment Negative	Vote Record
21-CR-001A	Abstain	Mr. David B. Woodham							
#049		dwoodham@ana-usa.com							
21-CR-001B	Abstain	Mr. David B. Woodham							
#049		dwoodham@ana-usa.com							
	Affirmative	Dr. Arturo Ernest Schultz							
	With	arturo.schultz@utsa.edu							
	Comment								
	Negative	Dr. Richard M. Bennett							
	_	rmbennett@utk.edu							
		Mr. Jason J. Thompson							
		jthompson@ncma.org							
21-CR-002 #152	Affirmative	Dr. Arturo Ernest Schultz							
	With	arturo.schultz@utsa.edu							
	Comment								
21-EX-001 #004	Negative	Mr. Jason J. Thompson							
		jthompson@ncma.org							
21-EX-002 #002	Affirmative	Mr. Alan Robinson							
	With	arobinson@trseinc.com							
	Comment	Mr. Brian E. Trimble							
		btrimble@imiweb.org							
		Mr. John M. Hochwalt							
		johnh@kpff.com							
		Mr. Keith Itzler							
		kitzler@dewberry.com							
21-EX-004 #002	Affirmative	Ms. Heather A. Sustersic							
	With	hsustersic@colbycoengine							
	Comment	ering.com							
21-GR-044 #044	Abstain	Dr. Richard M. Bennett							
		rmbennett@utk.edu							
	Affirmative	Mr. David T. Biggs							
	With	biggsconsulting@att.net							

Item Number	Comment Type	Commenter	Unrelated	Withdrawn	Pers Editorial	Pers Substantive	Non- Persuasive	Action to Resolve Comment Negative	Vote Record
	Comment								
21-GR-096 #096	Abstain	Mr. James A. Farny jfarny@cement.org							
	Affirmative With	Mr. John M. Hochwalt johnh@kpff.com							
	Comment	Ms. Heather A. Sustersic hsustersic@colbycoengine ering.com							
21-GR-125 #125	Affirmative With	Mr. David T. Biggs biggsconsulting@att.net							
	Comment	Ms. Heather A. Sustersic hsustersic@colbycoengine ering.com							
	Negative	Mr. Alan Robinson arobinson@trseinc.com							
		Mr. Jason J. Thompson jthompson@ncma.org							
21-GR-135 #135	Affirmative With Comment	Mr. Edwin T. Huston huston@smithhustoninc.co m							
		Mr. Thomas Michael Corcoran tmcorcoran@comcast.net							
	Negative	Dr. Max L. Porter mporter@iastate.edu							
21-GR-160 #160	Affirmative	Ms. Heather A. Sustersic hsustersic@colbycoengine ering.com							
	Affirmative With Comment	Mr. Alan Robinson arobinson@trseinc.com							
	Negative	Dr. Richard M. Bennett rmbennett@utk.edu							

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Item Number	Comment Type	Commenter	Unrelated	Withdrawn	Pers Editorial	Pers Substantive	Non- Persuasive	Action to Resolve Comment Negative	Vote Record
21-GR-169 #169	Affirmative	Ms. Heather A. Sustersic							
		hsustersic@colbycoengine							
		ering.com							
	Negative	Mr. Jason J. Thompson							
		jthompson@ncma.org							
21-PI-149 #149	Abstain	Mr. David B. Woodham							
		dwoodham@ana-usa.com							
21-PR-004	Abstain	Mr. James A. Farny							
#180, 181, 189		jfarny@cement.org							
21-PR-005 #187	Affirmative	Mr. Alan Robinson							
	With	arobinson@trseinc.com							
	Comment								
21-PR-006 #188	Affirmative	Mr. Alan Robinson							
	With	arobinson@trseinc.com							
	Comment								
21-RC-001 #045	Negative	Dr. Arturo Ernest Schultz							
		arturo.schultz@utsa.edu							
		Mr. David T. Biggs							
		biggsconsulting@att.net							
21-RC-002 #045	Abstain	Mr. David T. Biggs							
		biggsconsulting@att.net							
	Negative	Dr. Arturo Ernest Schultz							
		arturo.schultz@utsa.edu							
		Dr. Richard M. Bennett							
		rmbennett@utk.edu							
21-RC-008 #095	Affirmative	Dr. Arturo Ernest Schultz							
	With	arturo.schultz@utsa.edu							
	Comment								
21-RC-009 #086	Negative	Mr. David I. Biggs							
	AL	biggsconsulting@att.net							
21-SL-001 #013	Abstain	Dr. Khaled Nahlawi							
		khaled.nahlawi@concrete.o							
		rg							

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Item Number	Comment Type	Commenter	Unrelated	Withdrawn	Pers Editorial	Pers Substantive	Non- Persuasive	Action to Resolve Comment Negative	Vote Record
		Mr. David L. Pierson							
		davep@arwengineers.com							
		Mr. David T. Biggs							
		biggsconsulting@att.net							
	Affirmative	Mr. Matthew D. Jackson							
	With	mjackson@mjstructuralengi							
	Comment	neers.com							
21-SL-009 #114	Abstain	Mr. David T. Biggs							
		biggsconsulting@att.net							
		Mr. James A. Farny							
		jfarny@cement.org							
21-SL-018 #116	Abstain	Mr. David B. Woodham							
		dwoodham@ana-usa.com							
		Mr. Thomas Michael							
		Corcoran							
		tmcorcoran@comcast.net							
	Negative	Dr. Daniel P. Abrams d-							
		abrams@illinois.edu							
		Dr. Richard M. Bennett							
		rmbennett@utk.edu							
		Mr. David L. Pierson							
		davep@arwengineers.com							
		Mr. Matthew D. Jackson							
		mjackson@mjstructuralengi							
		neers.com							
21-SL-018.1	Abstain	Dr. Charles J. Tucker							
#116		ctucker@thu.edu							
		Mr. David B. Woodham							
		dwoodnam@ana-usa.com							
		Mr. David I. Biggs							
		biggsconsulting@att.net							
		Mr. Thomas Michael							
		Corcoran							

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Item Number	Comment Type	Commenter	Unrelated	Withdrawn	Pers Editorial	Pers Substantive	Non- Persuasive	Action to Resolve Comment Negative	Vote Record
		tmcorcoran@comcast.net							
	Affirmative	Mr. Alan Robinson							
	With	arobinson@trseinc.com							
	Comment	Mr. Brian E. Trimble							
		btrimble@imiweb.org							
		Ms. Heather A. Sustersic							
		hsustersic@colbycoengine							
		ering.com							
	Negative	Dr. Andres Lepage							
		alepage@ku.edu							
		Dr. Arturo Ernest Schultz							
		arturo.schultz@utsa.edu							
		Dr. Richard M. Bennett							
		rmbennett@utk.edu							
		Mr. Charles B. Clark Jr.							
		cclark@bia.org							
		Mr. David L. Pierson							
		davep@arwengineers.com							
		Mr. Jason J. Thompson							
		jthompson@ncma.org							
		Mr. Matthew D. Jackson							
		mjackson@mjstructuralengi							
		neers.com							
		Mr. Paul G. Scott							
		pscott@ctsaz.com							
		Ms. Jamie L. Davis							
		jdavis@ryanbiggs.com							
21-SL-018.2	Abstain	Dr. Charles J. Tucker							
#116		ctucker@fhu.edu							
		Mr. David B. Woodham							
		dwoodham@ana-usa.com							
		Mr. David T. Biggs							
		biggsconsulting@att.net							

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Item Number	Comment Type	Commenter	Unrelated	Withdrawn	Pers Editorial	Pers Substantive	Non- Persuasive	Action to Resolve Comment Negative	Vote Record
		Mr. James A. Farny							
		jfarny@cement.org							
		Mr. Thomas Michael							
		Corcoran							
		tmcorcoran@comcast.net							
	Affirmative	Dr. Andres Lepage							
	With	alepage@ku.edu							
	Comment								
	Negative	Dr. Arturo Ernest Schultz							
		arturo.schultz@utsa.edu							
		Dr. Daniel P. Abrams d-							
		abrams@illinois.edu							
		Dr. Richard M. Bennett							
		rmbennett@utk.edu							
		Mr. Alan Robinson							
		arobinson@trseinc.com							
		Mr. Charles B. Clark Jr.							
		cclark@bia.org							
		Mr. David L. Pierson							
		davep@arwengineers.com							
		Mr. Edwin T. Huston							
		huston@smithhustoninc.co							
		m							
		Mr. Matthew D. Jackson							
		mjackson@mjstructuralengi							
		neers.com							
		Mr. Paul G. Scott							
		pscott@ctsaz.com							
21-SL-018.3	Abstain	Dr. Charles J. Tucker							
#116		ctucker@fhu.edu							
		Mr. David B. Woodham							
		dwoodham@ana-usa.com							
		Mr. David T. Biggs							

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Item Number	Comment Type	Commenter	Unrelated	Withdrawn	Pers Editorial	Pers Substantive	Non- Persuasive	Action to Resolve Comment Negative	Vote Record
		biggsconsulting@att.net							
		Mr. James A. Farny							
		jfarny@cement.org							
		Mr. Thomas Michael							
		Corcoran							
		tmcorcoran@comcast.net							
	Affirmative	Dr. Andres Lepage							
	With	alepage@ku.edu							
	Comment	Dr. Arturo Ernest Schultz							
		arturo.schultz@utsa.edu							
		Dr. Richard M. Bennett							
		rmbennett@utk.edu							
	Negative	Dr. Daniel P. Abrams d-							
		abrams@illinois.edu							
		Mr. Alan Robinson							
		arobinson@trseinc.com							
		Mr. Brian E. Trimble							
		btrimble@imiweb.org							
		Mr. Charles B. Clark Jr.							
		cclark@bia.org							
		Mr. David L. Pierson							
		davep@arwengineers.com							
		Mr. Edwin T. Huston							
		huston@smithhustoninc.co							
		m							
		Mr. Matthew D. Jackson							
		mjackson@mjstructuralengi							
		neers.com							
		Mr. Paul G. Scott							
		pscott@ctsaz.com							
		Ms. Heather A. Sustersic							
		hsustersic@colbycoengine							
		ering.com							

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Item Number	Comment Type	Commenter	Unrelated	Withdrawn	Pers Editorial	Pers Substantive	Non- Persuasive	Action to Resolve Comment Negative	Vote Record
		Ms. Jamie L. Davis							
		jdavis@ryanbiggs.com							
21-SL-018.4	Abstain	Dr. Charles J. Tucker							
#116		ctucker@fhu.edu							
		Mr. David B. Woodham							
		dwoodham@ana-usa.com							
		Mr. David T. Biggs							
		biggsconsulting@att.net							
		Mr. James A. Farny							
		jfarny@cement.org							
		Mr. Thomas Michael							
		Corcoran							
		tmcorcoran@comcast.net							
	Affirmative	Mr. David L. Pierson							
	With	davep@arwengineers.com							
	Comment								
	Negative	Dr. Andres Lepage							
		alepage@ku.edu							
		Dr. Arturo Ernest Schultz							
		arturo.schultz@utsa.edu							
		Dr. Daniel P. Abrams d-							
		abrams@illinois.edu							
		Mr. Alan Robinson							
		arobinson@trseinc.com							
		Mr. Brian E. Trimble							
		btrimble@imiweb.org							
		Mr. Edwin 1. Huston							
		huston@smithhustoninc.co							
		m							
		Mr. John M. Hochwalt							
		johnh@kptf.com							
		Ms. Heather A. Sustersic							
		hsustersic@colbycoengine							

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Item Number	Comment Type	Commenter	Unrelated	Withdrawn	Pers Editorial	Pers Substantive	Non- Persuasive	Action to Resolve Comment Negative	Vote Record
		ering.com							
		Ms. Jamie L. Davis							
		jdavis@ryanbiggs.com							
21-SL-023 #147	Abstain	Mr. David L. Pierson							
		davep@arwengineers.com							
21-SL-024 #137	Abstain	Mr. David L. Pierson							
		davep@arwengineers.com							
	Affirmative	Dr. Richard M. Bennett							
	With	rmbennett@utk.edu							
	Comment	Mr. Brian E. Trimble							
		btrimble@imiweb.org							
		Ms. Jamie L. Davis							
		jdavis@ryanbiggs.com							
	Negative	Dr. Arturo Ernest Schultz							
		arturo.schultz@utsa.edu							
		Mr. Paul G. Scott							
		pscott@ctsaz.com							
		Ms. Heather A. Sustersic							
		hsustersic@colbycoengine							
		ering.com							
21-SM-PC26	Affirmative	Dr. Richard M. Bennett							
#026	With	rmbennett@utk.edu							
	Comment								
	Negative	Mr. John M. Hochwalt							
		johnh@kpff.com							
21-SM-PC27	Affirmative	Mr. Alan Robinson							
#027	With	arobinson@trseinc.com							
	Comment								
21-SM-PC34	Affirmative	Mr. Alan Robinson							
#034	With	arobinson@trseinc.com							
	Comment	Mr. John M. Hochwalt							
		johnh@kpff.com							
21-VG-014-015	Affirmative	Dr. Arturo Ernest Schultz							

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Item Number	Comment Type	Commenter	Unrelated	Withdrawn	Pers Editorial	Pers Substantive	Non- Persuasive	Action to Resolve Comment Negative	Vote Record
#-014, 015	With Comment	arturo.schultz@utsa.edu							
	Negative	Mr. David T. Biggs							
		biggsconsulting@att.net							
		Mr. Thomas A. Gangel							
21-1/6-041-042-	Abstain	Mr. David T. Biggs							
184 #041. 042.	Abstain	biggsconsulting@att.net							
184	Affirmative	Mr. Alan Robinson							
	With	arobinson@trseinc.com							
	Comment	Mr. Jason J. Thompson							
		jthompson@ncma.org							
		iohnh@knff.com							
21-VG-056A-	Abstain	Mr. David T. Biggs							
067A #056, 067		biggsconsulting@att.net							
	Affirmative	Dr. Arturo Ernest Schultz							
	With	arturo.schultz@utsa.edu							
	Comment								
21-VG-060B	Abstain	Mr. David T. Biggs							
#060	A. (2)	biggsconsulting@att.net							
21-VG-065B	Affirmative	Dr. Richard M. Bennett							
#065	VVIII	rmbennett@utk.eau							
21-VG-103B	Affirmative	Mr Alan Bobinson							
#103	With	arobinson@trseinc.com							
	Comment								
21-VG-112-186	Affirmative	Dr. Arturo Ernest Schultz							
#112, 186	With	arturo.schultz@utsa.edu							
	Comment								
	Negative	Mr. David T. Biggs							
		biggsconsulting@att.net			ļ				
		Mr. John M. Hochwalt							

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Item Number	Comment Type	Commenter	Unrelated	Withdrawn	Pers Editorial	Pers Substantive	Non- Persuasive	Action to Resolve Comment Negative	Vote Record
		johnh@kpff.com							
21-VG-129-1-	Abstain	Mr. David T. Biggs							
167 #129, 167		biggsconsulting@att.net							
21-VG-129-2	Abstain	Mr. David T. Biggs							
#129		biggsconsulting@att.net							
21-VG-129-3	Abstain	Mr. David T. Biggs							
#129		biggsconsulting@att.net							
21-VG-129-4	Abstain	Mr. David T. Biggs							
#129		biggsconsulting@att.net							
	Affirmative	Mr. James A. Farny							
	With	jfarny@cement.org							
	Comment								
21-VG-129-5	Abstain	Mr. David T. Biggs							
#129		biggsconsulting@att.net							
21-VG-129-6	Abstain	Dr. Richard M. Bennett							
#129		rmbennett@utk.edu							
		Mr. David T. Biggs							
		biggsconsulting@att.net							
	Negative	Mr. Jason J. Thompson							
		jthompson@ncma.org							
21-VG-129-7	Abstain	Mr. David T. Biggs							
#129		biggsconsulting@att.net							
21-VG-144-148	Abstain	Mr. David T. Biggs							
#144, 148		biggsconsulting@att.net							
	Affirmative	Mr. James A. Farny							
	With	jfarny@cement.org							
	Comment	Ms. Jamie L. Davis							
		jdavis@ryanbiggs.com							
	Negative	Mr. John M. Hochwalt							
		johnh@kpff.com							
21-VG-145 #145	Abstain	Mr. David T. Biggs							
		biggsconsulting@att.net							
21-VG-146 #146	Abstain	Mr. David T. Biggs							

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Item Number	Comment Type	Commenter	Unrelated	Withdrawn	Pers Editorial	Pers Substantive	Non- Persuasive	Action to Resolve Comment Negative	Vote Record
		biggsconsulting@att.net							
21-VG-153-218	Affirmative	Mr. John M. Hochwalt							
#153, 218	With	johnh@kpff.com							
	Comment								
21-VG-154-213	Abstain	Mr. David T. Biggs							
#154, 213		biggsconsulting@att.net							
	Affirmative	Mr. John M. Hochwalt							
	With	johnh@kpff.com							
	Comment								
21-VG-156-157	Abstain	Mr. David T. Biggs							
#156, 157		biggsconsulting@att.net							
	Negative	Mr. John M. Hochwalt							
		johnh@kpff.com							
21-VG-173 #173	Abstain	Mr. David T. Biggs							
		biggsconsulting@att.net							
21-VG-174A	Abstain	Mr. David T. Biggs							
#174		biggsconsulting@att.net							
21-VG-174B	Abstain	Mr. David T. Biggs							
#174		biggsconsulting@att.net							
21-VG-176 #176	Abstain	Mr. David T. Biggs							
		biggsconsulting@att.net							
21-VG-220B	Abstain	Mr. David T. Biggs							
#220		biggsconsulting@att.net							
	Affirmative	Dr. Arturo Ernest Schultz							
	With	arturo.schultz@utsa.edu							
	Comment	Ms. Jamie L. Davis							
		jdavis@ryanbiggs.com							

Table 3. 2022 TMS 402/602 Main Committee Ballot 21 – Comments

Item Number	Comment Type	Commenter	Comment	Comment File
21-CR- 001B #049	Affirmative With Comment	Dr. Arturo Ernest Schultz arturo.schultz@utsa.edu	I agree with the intent of the proposed change. However, I believe that the statement "taking the area of vertical and horizontal reinforcement into account" is subject to interpretation, and that greater clarity should be provided here.	
	Negative	Dr. Richard M. Bennett rmbennett@utk.edu	I think we need some limitation on how big a reinforcement positioner can be, but this seems too restrictive. For a figure 8 rebar positioner, https://wirebond.com/products/figure-8- rebar-positioners, 9 gage, for 8 inch block I estimate the area to be the diameter (0.148 inch) times about a 10 inch length in the cell, or 1.48 in^2. At this area, there is no room left for any rebar. This would be good business for next cycle where we can give it appropriate thought and conduct trial designs in the sense of seeing what works and what does not. I get one can put too much stuff in a wall and restrict grout consolidationbut I don't think this is the way to approach this. In part the proposed language could be interpreted too many different ways. My interpretation: For a standard cell size measuring 5.1 in. in width and 6.3 in. in length, the gross area of the cell would be 32 square inches. If I were to lay a single 9 gage wire across the lenght of this cell, the area of the wire occupied would be (0.15)(6.3) = 0.95 square inchesor 3% of the cell area. I'm not sure how to use the tables for vertical steel limits in this scenario, but if applying Table 6.1.3.2.5, simply by placing a 9 gage bar positioner across the cell I've used 75% of the nermitted area of reinforcement	
			scenario, but if applying Table 6.1.3.2.5, simply by placing a 9 gage bar positioner across the cell I've used 75% of the permitted area of reinforcement.	

Item	Comment	Commenter	Comment	Comment
Number	Туре			File
			Effectively by using the tables in Chapter 6, the use of pretty	
			much any bar positioner would preclude the introduction of	
			reinforcementwhich is sort of self-defeating.	
21-CR-	Affirmative	Dr. Arturo Ernest Schultz	I agree with the intent of the proposed change, however I do	
002	With	arturo.schultz@utsa.edu	not see how the proposed change from "Typical positioners	
#152	Comment		for reinforcement" to "Examples of positioners for	
			reinforcement" dispels any assumed or inferred requirement	
			for positioners. However, as a Commentary Figure title, I do	
			not see a concern.	
21-EX-	Negative	Mr. Jason J. Thompson	I disagree. Partitions designed per Chapter 15 should not be	
001		jthompson@ncma.org	indiscriminately connected to boundary frameswhich	
#004			including Section 4.4 in the list of exemptions would permit.	
			Granted one could argue that if the limits of 15.2.3 are met	
			then the reqiurements of 4.4 are satisfiedwhich I'd agree is	
			mostly true other than accomodating differential movement	
			and elastic deflections. A good design using Chapter 15	
			would inherently meet the requirements of 4.4hence,	
			leaving it in shouldn't be problematic.	
21-EX-	Affirmative	Mr. Alan Robinson	ACI 117 is referenced for steel fabrication tolerances in TMS	
002	With	arobinson@trseinc.com	602 article 2.7 along with the associated commentary. Is the	
#002	Comment		1990 version of ACI 117 the best reference for these	
			tolerances? Also, based on 20-EX-002, ACI 117 (2010) is in	
			TMS 602 article 1.3 and ACI 117 is referenced in TMS 602	
			article 3.1A, along with the Part 3 reference to be changed by	
			this proposal. It looks like this proposed change is only for	
			the reference TMS 602 article 3.1A, but I think the various	
			references should be clarified.	
		Mr. Brian E. Trimble	While this is definitely the right change to make, it would be	
		btrimble@imiweb.org	good to have new business consider if some wording could	
			be added that explains why the most current version of ACI	
			117 isn't referenced, I don't suppose we can convince ACI	
			117 committee to reverse their tolerance requirements?	

Item	Comment	Commenter	Comment	Comment
Number	Туре			File
		Mr. John M. Hochwalt	This is okay as a temporary patch, but not as a permanent	
		johnh@kpff.com	solution. We need to reach out to the ACI-117 committee to	
			work to revisise the tolerances for concrete construction	
			supporting masonry.	
		Mr. Keith Itzler kitzler@dewberry.com	I understand the reason to reference the older ACI 117	
			Standard, but i see this as a significant issue. Most designers	
			and specifications will revert to the most recent edition of	
			ACI 117. Since masonry has an issue with th e minus	
			dimension in the most recent ACI 117 what mechanism is	
			available to the Committee to reach out and coordinate with	
			ACI 117 on this issue?	
21-EX-	Affirmative	Ms. Heather A. Sustersic	ACI 318 is also referenced in the following sections of TMS	
004	With	hsustersic@colbycoengineering.com	602 specification (references below are taken from the	
#002	Comment		11/05/2021 working draft). Should these references remain	
			generic to "ACI 318" or should a similar year designation as	
			proposed in this ballot for TMS 402 be inserted for	
			consistency?	
			Specification section 2.5 F.3	
			Commentary section: 2.7A, 2nd & 3rd paragraphs	
			Specification section: 3.4 D.6.c	
21-GR-	Affirmative	Mr. David T. Biggs	The change should be unnecessary. If the designer shows the	
044	With	biggsconsulting@att.net	movement joints, they then avoid the locations where not	
#044	Comment		permitted. This change seems to sayWe show the joint	
			locations on the drawings but you can change them.	
21-GR-	Affirmative	Mr. John M. Hochwalt	In looking at this ballot, it is apparent that Chapter 8 lacks a	
096	With	johnh@kpff.com	reference to designing for the moment induced by relative	
#096	Comment		lateral displacement, as is present in Chapters 9,10 and 11.	
			This could lead some users to conclude that this is	
			intentional, and that moments induced by lateral	
			displacements need not be considered when designing to	
			Chapter 8. This should be corrected in the next code cycle.	

Item	Comment	Commenter	Comment	Comment
Number	Туре			File
		Ms. Heather A. Sustersic	Grammatical correction: delete the word "as" from "as	
		hsustersic@colbycoengineering.com	designated in" in all proposed sections. We either remove	
			"the" in front of "strength design load combinations" and	
			"allowable stress design load combinations" or we remove	
			"as". Because "as" is proposed text in all sections and "the"	
			is pre-existing, I suggest deleting the word "as" throughout.	
21-GR-	Affirmative	Mr. David T. Biggs	Doesn't this negate an item like 21-EX-004 since the "building	
125	With	biggsconsulting@att.net	code" is based upon ACI 318-19?	
#125	Comment	Ms. Heather A. Sustersic	I don't want to hold up progress so I am voting affirmative	
		hsustersic@colbycoengineering.com	with comment; however, I chafe at the proposed	
			insertion. Couldn't we say something like this instead?	
			"This Code supplements the legally adopted building code	
			and shall govern in matters pertaining to structural design	
			and construction of masonry ,. Where this code is in conflict	
			with the building code, the more stringent provisions shall	
			govern. In areas without a legally adopted building code, this	
			Code defines the minimum acceptable standards of design	
			and construction practice."	
	Negative	Mr. Alan Robinson	TMS 402 Section 1.1.2 already indicates TMS 402	
		arobinson@trseinc.com	"supplements the legally adopted building code." TMS 402 is	
			therefore, not a replacement for the code and that language	
			should be sufficient to deal with conflicting provisions.	
			In addition, we should not be deterring to outside groups for	
			provisions for design in masonry, which this added language	
			permits. Currently the IBC and ASCE7 modify sections of TMS	
			402, so there provisions already conflict even without the	
			added language. These conflicting provisions have not been	
			an issue so far. However, this new language implies we are in	
			agreement with these modifications to the masonry code as	
			we state any conflicting provisions in the adopting code	

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Item	Comment	Commenter	Comment	Comment
Number	Туре			File
			govern. We have rarely brought provisions in from other	
			codes to TMS402 without modification, so the provisions in	
			other codes may not be the best for design in masonry. With	
			this proposed change, anyone could produce a code and	
			modify TMS 402 in ways that are potentially unsafe and	
			without any review from TMS. We should not be leaving such	
			an open ended exception in the code.	
			Also, there is nothing that stops the IBC, ASCE7, etc. from	
			modifying section 1.1.2 with this propsed language to allow	
			further changes or resolution of conflicts in the codes.	
			We should continue to state that the published TMS402/602	
			are the TMS designated requirements for the design and	
			construction of masonry. We already indicate the TMS code	
			and specifications are the minimum standards used in the	
			absence of a building code. If other code provisions conflict,	
			they should be resolved by whatever code adopts the	
			masonry code.	
		Mr. Jason J. Thompson	I don't think this added language is necessary. Code	
		jthompson@ncma.org	enforcement has this well defined. I also think the proposed	
			language is confusing as it doesn't stipulate which set of	
			provisions control where there are conflicts.	
21-GR-	Affirmative	Mr. Edwin T. Huston	I almost voted negative on this ballot issue, but will vote	
135	With	huston@smithhustoninc.com	affirm with comment, in the hopes that it is addressed again	
#135	Comment		in the next cycle. The comment was focused on tributary	
			area lateral force distribution, which assumes a flexible	
			diaphragm. In this method, the engineer does not determine	
			a relative stiffness of the diaphragm. The engineer just	
			determines that it is very low, If the engineer determines a	
			relative stiffness of the diaphragm and uses that, a semi-rigid	
			diaphragm analysis is the logical choice for design. I fear	

Item	Comment	Commenter	Comment	Comment
Number	Туре			File
			many engineers reading this section will assume that TMS	
			402-22 prohibits a flexible diaphragm analysis. ASCE 7-22	
			gives guidance of when a flexible diaphragm analysis may be	
			assumed, even though those diaphragms actually do have	
			relative stiffness.	
		Mr. Thomas Michael Corcoran	Suggest adding the word "the" after the word with in the	
		tmcorcoran@comcast.net	code change:	
			in accordance with "the" relative member	
			stiffnesses	
	Negative	Dr. Max L. Porter	Ballot 21-GR-135 refers to ASCE/SEI 7, but the Working draft	
	-	mporter@iastate.edu	lists ASCE/SEI 7 - 16; however, the ASCE/SEI 7-22 is now	
			available and needs to be listed. If not, we have the potential	
			of being 6-7 years out of date by the time our standard is	
			printed before the next version is issued. Also, the next	
			issued ICC/IBC is likely to include the ASCE/SEI 7 - 22. This	
			negative ballot is proposing the ASCE/SEI 7 - 22 in place of	
			ASCE/SEI 7 - 16 in the section where the standards years are	
			listed.	
21-GR-	Affirmative	Ms. Heather A. Sustersic		
160		hsustersic@colbycoengineering.com		
#160	Affirmative	Mr. Alan Robinson	Does the gross grout space need to be specified if the wall is	
	With	arobinson@trseinc.com	constructed in half running bond? If half running bond is	
	Comment		deemed to comply, then the note needs to be modified to	
			indicate such. Also, how does the contractor show	
			compliance with a specified minimum gross grout space?	
			Does a section of wall need to be constructed and measured	
			to show compliance?	
	Negative	Dr. Richard M. Bennett	While I understand the possibility of the disconnect between	
		rmbennett@utk.edu	the design and construction I am worried the proposed	
			provision could create unneccessary problems between the	
			contractor, designer, and inspector. For example, consider	

Item Number	Comment Type	Commenter	Comment	Comment File
			that block	
			at https://images.thdstatic.com/productImages/05a3e7bc-	
			9472-4299-b65d-e1df763e301b/svn/cinder-blocks-	
			080000sash-64_600.jpg. This is a common block. I sash	
			indentation and the accompanying protrusion of the web	
			into the grout space reduces the gross grout space. Also	
			having a double interior web to make a half block affects the	
			gross grout space. Will this provision cause an inspector to	
			reject this block? I believe we need to wait until next cycle to	
			consider this and make sure we are not creating	
			unintentional consequences.	
21-GR-	Affirmative	Ms. Heather A. Sustersic	Editorial question - would "k" for this ballot become "l" if	
169		hsustersic@colbycoengineering.com	ballot item 21-GR-160 passes? This would make it the last	
#169			requirement in the list, which seems appropriate.	
	Negative	Mr. Jason J. Thompson	I'm fine with the proposed revisions except for the last	
		jthompson@ncma.org	sentence in the new commentary language. If a contractor	
			messes something up in the field, it doesn't invalidate the	
			provisions of 402. I don't think anything is lost by simply	
			omitting this last sentence.	
21-PR-	Affirmative	Mr. Alan Robinson	The language in the commentary to TMS 402 section 10.2.2	
005	With	arobinson@trseinc.com	implies the strength f'mi is always required prior to	
#187	Comment		prestressing. If that is the case, verification of f'mi should	
			always be required for all Quality Assurance Levels. If so, a	
			new row needs to be added to Table 3: Minimum Verification	
			Requirements with reference to article 1.4 B 1 for prism	
			testing.	
21-PR-	Affirmative	Mr. Alan Robinson	I agree with the comment from Biggs. There does not need	
006	With	arobinson@trseinc.com	to be any change to section 10.1.4. If it is left as is, there will	
#188	Comment		not need to be changes as new member types are added to	
			the chapter.	
21-RC-	Negative	Dr. Arturo Ernest Schultz	I find that Biggs is persuasive. The diagram, even the one	
001		arturo.schultz@utsa.edu	modifies in Ballot Item 21-RC-002 is confusing.	

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Item	Comment	Commenter	Comment	Comment
Number	Туре			File
#045				
21-RC-	Negative	Dr. Arturo Ernest Schultz	The proposed change to the Figure CC-6.1-8 is incorrect	
002		arturo.schultz@utsa.edu	because the effective depth is in a negative moment region	
#045			for the continuous beam. As such, the compression face is at	
			the bottom of the beam, and the effective depth "d†is	
			the one that is struck-through. The dimension shown in the	
			red cloud is for positive moment regions. As a side comment,	
			the biggest improvement that can be made to this figure is to	
			orient the continuous beam horizontally and not vertically.	
		Dr. Richard M. Bennett	I disagree with underlining centered, primarily because it	
		rmbennett@utk.edu	raises the question of what else in the code should be	
			underlined. I don't think we want to be in the situation of	
			determining what should be underlined or not. I agree with	
			all the other changes. My proposed resolution is to find me	
			editorially persuasive, which allows this to move on and just	
			deletes the underlining.	
21-RC-	Affirmative	Dr. Arturo Ernest Schultz	I think that the proposed change make an optimistic	
008	With	arturo.schultz@utsa.edu	statement even more optimistic. As a minimum I suggest that	
#095	Comment		some mention be added that any future change would	
			depend on test results indicating better performance of	
			hooked bars in masonry than is implied in current TMS 402	
			provisions.	
21-RC-	Negative	Mr. David T. Biggs	1. Maintaining grout cover for mechanical splices is	
009		biggsconsulting@att.net	unnecessary because grout bond is not required for the	
#086			splice capacity. What is required is masonry clearance for	
			corrosion in 3.4B 4 and that was addressed in 20-RC-015.	
			2. The phrase "and reinforcing bars in mechanical splices" is	
			redundant with "reinforcing bars" earlier in the sentence.	
			Suggestion:	

Item	Comment	Commenter	Comment	Comment
Number	туре		Deturn 2.40.2 to its pro 20.00 015 state whereby the grout	гие
			Return 3.4B 3. to its pre-20-RC-015 state whereby the grout	
21 81	Abatain	Mr. David L. Dioraan	Lover is only for the bars.	
21-3L-	Abstain	IVII. David L. Fleison	r guess in this passes, the code is no worse that it was, so this	
#013		uavep@arwengineers.com	not voting negative nere.	
#013			But, I find a couple of things difficult to understand.	
			In the rationale, one sentence states "None of the IBC, ASCE	
			7, or TMS 402 prohibit non-participating elements from	
			providing stiffness; there is not a contradiction between	
			treating these elements as non-participating elements and	
			recognizing the stiffness that they contribute". Yet our very	
			definition of Non-Participating Elements states that they are	
			"Not Part of the Seismic Force Resisting System". The way I	
			read that, they cannot resist any Seismic Force except that	
			created by their own mass. Hence, ALL of the Seismic Force	
			must be resisted by Participating Elements.	
			Even if you detail the "Non Participating" Columns to	
			accomodate the deformation as eloquently described in the	
			commentary for 7.3.1, you still cannot take any seismic loads	
			into the Non Participating Elements when designing the	
			Seismic Force Resisting Elements (walls). I may be crazy, but	
			if something provides 20% of the stifffness along a line of	
			resistance, I thought that meant it attracted 20% of the	
			force. But if you can't design that 20% to resist any force,	
			then the other parts (walls) must be designed for	
			100%. Which, as I understand it, means that the non-	
			participating elements must be ignored when distributing the	
			forces to the participating elements.	

Item	Comment	Commenter	Comment	Comment
Number	Туре			File
			Of course, all of this goes out the window if you invoke	
			Section 1.3 and ASCE 7 Section 1.3.1.3. But that is the only	
			time that it makes any sense to mention columns providing	
			lateral stiffness.	
			Since this should be passed on to the 2028 committee, here	
			is my initial attempt at clarity of this section:	
			7 4 3 2 4 Lateral Stiffness - Unless the building code has a	
			stricter requirement along each line of lateral resistance at	
			each story, not more than 20% of the lateral stiffness may be	
			provided by masonry columns. Excention: Where seismic	
			loads are determined based on a seismic response	
			modification factor. R. not greater than 1.5. columns are	
			permitted to contribute more than 20% of the lateral	
			stiffness along any line of resistance and may be used to	
			provide seismic load resistance.	
	Affirmative	Mr. Matthew D. Jackson	This ballot improves the provision so I am voting for it,	
	With	mjackson@mjstructuralengineers.com	however I still think it would be better if the section were	
	Comment		removed entirly, I disagree with johns response to my	
			negative comment at the commitee level, The exception in	
			the provison allows the use of columns so it does not	
			"protect" against the use of only masonry columns in a larger	
			buildings lateral system. I suggest that this section should be	
			discussed further in the new cycle.	
21-SL-	Negative	Dr. Daniel P. Abrams d-	I am voting negative to find the negative voters (Bennett and	
018		abrams@illinois.edu	Pierson) persuasive so that the subsequent ballot items 21-	
#116			SL-018x can be addressed.	
		Dr. Richard M. Bennett	Ballot 20-SL-018 proposed three changes. The first change	
		rmbennett@utk.edu	was to not require hooks for shear reinforcement in ordinary	
			and intermediate reinforced shear walls. I did not object to	
			this change. The second change was to move the	

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Item	Comment	Commenter	Comment	Comment
Number	Туре			File
			requirements for hooks for shear reinforcement in special	
			reinforced shear walls from Chapter 6 to Chapter 7. I did not	
			object to this change. The third change was to now require	
			hooks for all horizontal reinforcement in special reinforced	
			shear walls, including prescriptive horizontal	
			reinforcement. This is the part I objected to.	
			TMS Technical Committee Operations Manual Section 4.2.7.3	
			states that "The Committee must state technical	
			justification for finding the Negative non-persuasive.†I do	
			not believe there was any technical justification provided in	
			this ballot for the finding of my negative non-persuasive.	
			There were four parts to my negative. The first part was	
			simply a statement and does not need to be resolved. The	
			other three parts provided technical reasons	
			The second part of the negative related to whether there	
			was a statistically significant difference between 180, 90, and	
			straight bars. Since there was only one test of each type, I	
			will admit I don't know of a statistical test. However, I	
			would note the following. The displacement ductilities at 1%	
			drift (the limit of ASCE 7) were (3.4,3.4), (3.2,3.3), and	
			(3.3,3.4), where the first number in the pair is for positive	
			displacement and the second number in the pair is for	
			negative displacement, and the order is 180 hooks, 90 hooks,	
			and straight bars. The difference is small. There are greater	
			differences at 80% of ultimate, with the results being	
			(4.2,4.1), (3.9,4.0), and (3.6,3.8). Let's compare these	
			results to the fourth wall that was tested by Seif ElDin, H.M.,	
			and Galal, K., the article referenced in the proposed	
			commentary. The fourth test was a wall with 180 hooks but	

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Item	Comment	Commenter	Comment	Comment
Number	Туре			File
Number	Туре		the shear reinforcement being 15M@800 instead of 10M@400, or approximately #5 at 32 inch and #3 at 16 inch. The article reported the same nominal shear capacity for both walls per the CSA standard. The displacement ductilities at 1% drift were again about the same (3.5,3.5). The displacement ductilities at 80% of ultimate for this wall were (3.4,3.1), or a much greater difference. We implicitly accept this difference in displacement ductility in the TMS 402 code, or we are saying there is not a enough difference to warrant a code provision; both are acceptable and code compliant. Whether 180 hooks, 90 hooks, or straight bars has less variability than other factors that are code compliant. The third part of the negative was based on the expected behavior as outlined in a TMS Responds article. No response was provided to this. Indeed the TMS Responds article was used in subsequent ballots as a justification for proposed above.	File
			 changes. I dona€[™]t see how this argument is both non-persuasive and also part of a rationale for a change at the same time. The last part of the negative was "With the Rigid Wall, Flexible Diaphragm procedure introduced in ASCE/SEI 7, the walls are not relied upon for ductility. There does not seem to be a compelling reason to require hooked bars in this case.â€[®] This part of the negative was not addressed at all in the ballot item. A technical reason for requiring hooks when the structure is specifically designed so that the yielding and energy absorption will be in the diaphragm and not the wall was not provided. 	

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Item	Comment	Commenter	Comment	Comment
Number	Туре			File
			The only thing close to a technical reason for the negative	
			not being persuasive is the statement "There's broad	
			consensus that there are scenarios where hooks at the ends	
			of shear reinforcement are necessary and numerous research	
			investigations have shown that these hooks increase system	
			ductility and performance, especially in high demand	
			assemblies such as special reinforced shear walls.† The	
			real technical reason is the "numerous research	
			investigations have shown that these hooks increase system	
			ductility and performance.†? Remember that we are just	
			talking about prescriptive reinforcement, or cases where	
			there is adequate shear strength in just the masonry. We are	
			also talking about research that specifically focuses on the	
			benefit of hooks, or comparing hooks to straight bars. I am	
			not arguing against the prescriptive horizontal	
			reinforcement, just the hooks. Therefore the only relevant	
			research is where hooks are being compared to nonhooks in	
			walls where the shear demand is less than the masonry shear	
			strength. I am unaware of any research on that, and	
			certainly not numerous research investigations. I am aware	
			of two research investigations on hooks vs nonhooks. Hoque	
			(2013) stated in the conclusions:	
			The tests showed no significant difference in strength	
			due to changes in the bond beam anchorage type	
			from straight to 180 degree hooks. This is most likely	
			due to insufficient stress in the bar, stresses that do	
			not exceed the bond strength between the grout and	
			the reinforcement. Unless the stress in the bar	
			exceeds the bond stress, the end anchorage is	
			irrelevant. Future research must be carried out such	
			that the full bond stress develops. One of the	

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Item Number	Comment Type	Commenter	Comment	Comment File
Number	туре		colutions may be to use a smaller size of	File
			solutions may be to use a smaller size of	
			remorcement in the bond beams than used in this	
			research. Another reason bening the fact that the full	
			capacity of reinforcement with 180 degree did not	
			develop may be due to the large bend diameter of	
			the reinforcement required by the code. If it is	
			possible to provide a smaller bend diameter without	
			breaking the reinforcement while bending it, it would	
			wrap around the vertical reinforcement more closely,	
			theoretically providing better anchorage. The size of	
			walls tested here are similar to the piers between	
			openings where diagonal cracks in walls are typically	
			visible as shown in Figure 2.1. It may simply be the	
			case that in practice, for cases like this, the effect of	
			the anchorage of the reinforcement is not at all an	
			issue to be taken into account. Further study is	
			required.	
			Rizaee (2015) had the following conclusion:	
			The results of this research and comparisons to past	
			studies showed no beneficial effect of having 180°	
			hooks at the ends of horizontal rebar over having it	
			straight, having 900 hooks, or having studded ends.	
			Therefore, there is no justification for complicating	
			the construction by requiring 1800 hooks. Having	
			straight hars would simplify construction	
			considerably however it is recommended to carry	
			out further tests on walls with unanchored horizontal	
			reinforcement before adopting this practice	

Item	Comment	Commenter	Comment	Comment
Number	Туре			File
			When I asked about the numerous research investigations, I	
			received the following reply from Jason. I have not received	
			anything further.	
			John's timeline fits in with my understanding of the	
			genesis of all this. The download I received years	
			back from the TCCMAR crew was essentially some	
			panels were tested with hooks and the group gut-	
			check was it seemed to be a good ideanot that they	
			specifically tried to understand the differences in	
			performance of hooks or no hooks.	
			Benson also looked at how hooks performed in his	
			shake table tests, but admittedly I don't come to	
			quite the same conclusions he didnor dude(sic) he	
			do direct comparisons, but I'll dig that up as well.	
			It appears that the statement that there were numerous	
			research investigations that these hooks increase system	
			ductility and performance is not a true statement. Perhaps	
			hooks do increase system ductility and performance but we	
			do not know, and in particular we do not know for	
			prescriptively required reinforcement.	
			The primary reason for finding the negative nonpersuasive	
			seems to be that the negative is just not convenient. I	
			offered a simple solution in the negative. The proper	
			procedure would have been to find the negative persuasive	
			(it obviously is based on subsequent ballots) and reballot the	
			two major changes separately. Inconvenience or many	

Item	Comment	Commenter	Comment	Comment
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			permutations is not a technical reason to find a negative	
			nonpersuasive.	
			Why would I spend the time and effort and to fight	
			this? That is a good question. But the primary reason is that	
			this would increase the cost of construction in Knoxville and I	
			am sure other places. We rarely if ever require shear	
			reinforcement in shear walls. Thus, whether shear	
			reinforcement needs to be hooked or not in shear walls is	
			irrelevant to our construction. With an over 50% increase in	
			seismic demand in Knoxville with ASCE 7-16, parts of	
			Knoxville are now in SDC D. Thus horizontal reinforcement	
			will be required where it was not previously. This ballot item	
			would now require hooks on this prescriptive horizontal	
			reinforcement further increasing the cost of masonry	
			construction. Without a technical basis, I am opposed to	
			increasing the cost of masonry construction and making	
			masonry construction less competitive. I hope that others	
			will also not support this increase in cost with no technical	
			justification. I just want it clear that if the negative is found	
			nonpersuasive the cost of masonry construction will increase	
			in Knoxville.	
		Mr. David L. Pierson	I still feel very strongly about this. This is a penalty that will	
		davep@arwengineers.com	adversely affect masonry in the West. Tilt-up is already	
			taking a pretty decent share of big-box - this will push more	
			toward that. My prior negative is still valid. And Mr. Bennett	
			has additional valid points in his negative as well. I certainly	
			wish we had the chance to discuss this at a live meeting	
			rather than simply within a ballot. I feel that trying to push a	
			change of this magnitude through during the last days of a	
			cycle due to a public comment is not a good approach.	

Item	Comment	Commenter	Comment	Comment
Number	Туре			File
		Mr. Matthew D. Jackson	I stand on my sub vote rational, Dick and Daves negatives are	
		mjackson@mjstructuralengineers.com	valid and this proposal does not adaquatly address the their	
			negatives	
21-SL-	Affirmative	Mr. Alan Robinson	The provisions tying the threshold to MCEr are more similar	
018.1	With	arobinson@trseinc.com	to other code provisions for boundary elements and	
#116	Comment		Appendix C, so it is the preferred limit.	
		Mr. Brian E. Trimble	I believe either Option 1 or Option 2 to be appropriate, with	
		btrimble@imiweb.org	Option 2 being my favored option.	
		Ms. Heather A. Sustersic	I agree with the Lepage suggestion to reword with respect to	
		hsustersic@colbycoengineering.com	"ductility".	
	Comment	Ms. Cortney Fried cfried@bia.org	Negative - agree with the original comments in 21-SL-018	
	Non-Voting		Main	
	Negative	Dr. Andres Lepage alepage@ku.edu	I oppose using 15%. The use of two digits conveys accuracy	
			not adequately supported in the Commentary or by the	
			background of the proposed change.	
		Dr. Arturo Ernest Schultz	Requiring all prescriptive horizontal reinforcing bars to be	
		arturo.schultz@utsa.edu	hooked imposes an unnecessary and costly requirement to	
			masonry shear wall construction. Hooks should be required	
			only if shear demands on the shear wall are sufficiently high.	
			Identifying the proper threshold for shear demand to require	
			hooks has been particularly difficult for the Seismic Design	
			and Limit States Subcommittee of TMS 402. Moreover, test	
			data has not been provided which <u>strongly</u> suggests that all	
			prescriptive horizontal reinforcing bars require hooked ends.	
			But, in the interest of conservatism in design, a 40%	
			threshold in shear strength demand seems the most	
			reasonable option. Threshold values of 15% or 20% seems	
			too low, and having no limit does not seem prudent.	
		Dr. Richard M. Bennett	From a procedure viewpoint this ballot makes no sense.	
		rmbennett@utk.edu	Ballot 21-SL-018 is to find a negative nonpersuasive that	
			proposed this modification based on a TMS Responds	
			article. This ballot item then proposes to make changes	

Item	Comment	Commenter	Comment	Comment
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			based on that same TMS Responds article. I do not see how	
			a negative can be found nonpersuasive and then a few pages	
			later on the same ballot the proposed change in the negative	
			be balloted. This entire series of ballots is a total mess and	
			does not follow our established procedures. The entire	
			series of ballots should be just be withdrawn.	
		Mr. Charles B. Clark Jr.	Agree with assessment provided by Dick Bennett and Dave	
		cclark@bia.org	Pierson as presented in 21-SL-18 Main.	
		Mr. David L. Pierson	15% is WAY TOO LOW. Fvm is already penalized by 50% for	
		davep@arwengineers.com	Special Walls.	
		Mr. Jason J. Thompson	This is simply a placeholder negative to preclude a scenario	
		jthompson@ncma.org	where more than one sub-ballot receives no negative votes.	
		Mr. Matthew D. Jackson	I am voting no for parts 1,2,and 3. They are too	
		mjackson@mjstructuralengineers.com	restrictive. an intermidiate reinforced wall would be able to	
			be designed for higher forces even after the different R is	
			considered	
21-SL-	Affirmative	Dr. Andres Lepage alepage@ku.edu	Commentary states that for demand-to-resistance less than	
018.2	With		20% (related to	
#116	Comment		shear strength), elastic response is expected. Note that shear	
			demands can be low even if the wall is	
			yielding in flexure. Walls designed with R=5.5 are not likely to	
			respond elastically.	
			Consider using "expected to have limited ductility demands	
			respond elastically during	
			a risk" The use of the word "ductility" also ties it nicely	
			with the preceding sentence of the commentary.	
	Comment	Ms. Cortney Fried cfried@bia.org	Negative - agree with the original comments in 21-SL-018	
	Non-Voting	,	Main	
	Negative	Dr. Arturo Ernest Schultz	Requiring all prescriptive horizontal reinforcing bars to be	
		arturo.schultz@utsa.edu	hooked imposes an unnecessary and costly requirement to	
			masonry shear wall construction. Hooks should be required	

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			only if shear demands on the shear wall are sufficiently high.	
			Identifying the proper threshold for shear demand to require	
			hooks has been particularly difficult for the Seismic Design	
			and Limit States Subcommittee of TMS 402. Moreover, test	
			data has not been provided which strongly suggests that all	
			prescriptive horizontal reinforcing bars require hooked ends.	
			But, in the interest of conservatism in design, a 40%	
			threshold in shear strength demand seems the most	
			reasonable option. Threshold values of 15% or 20% seems	
			too low, and having no limit does not seem prudent.	
		Dr. Daniel P. Abrams d-	I am voting affirmative on ballot item 21-SL-018.1 and	
		abrams@illinois.edu	negative on the other options.	
		Dr. Richard M. Bennett	From a procedure viewpoint this ballot makes no sense.	
		rmbennett@utk.edu	Ballot 21-SL-018 is to find a negative nonpersuasive that	
			proposed this modification based on a TMS Responds	
			article. This ballot item then proposes to make changes	
			based on that same TMS Responds article. I do not see how	
			a negative can be found nonpersuasive and then a few pages	
			later on the same ballot the proposed change in the negative	
			be balloted. This entire series of ballots is a total mess and	
			does not follow our established procedures. The entire	
			series of ballots should be just be withdrawn.	
		Mr. Alan Robinson	See comment for 21-SL-18.1.	
		arobinson@trseinc.com		
		Mr. Charles B. Clark Jr.	Agree with assessment provided by Dick Bennett and Dave	
		cclark@bia.org	Pierson as presented in 21-SL-18 Main.	
		Mr. David L. Pierson	20%? Still Too Low! The comments I am seeing for these	
		davep@arwengineers.com	options make it sound like reinforcing will lose essentially all	
			of it's strength without the hooked ends. In other words, the	
			rationale makes it sound like the wall will not get any help at	
			all from the prescriptive reinforcing if it is not hooked at the	
			ends. This seems wrong to me. For the majority of walls,	

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			losing a hook at the ends might mean 5%" to 10% of the	
			length will be "undeveloped", with the remaining length of	
			the wall having fully developed shear reinforcing. So	
			arguments that we need to be so low (again, remembering	
			there is a 50% penalty on Fvm already) don't quite cut it for	
			me.	
		Mr. Edwin T. Huston	Sub ballot part 1 provisions bring provide limits to ensure	
		huston@smithhustoninc.com	continued ductility. The other sub ballots do not, in my	
			opinion, provide sufficient limits to ensure the wall will	
			behave as anticipated during very large events.	
		Mr. Matthew D. Jackson	This is too restrictive	
		mjackson@mjstructuralengineers.com		
21-SL-	Affirmative	Dr. Andres Lepage alepage@ku.edu	For a wall yielding in flexure, the Commentary is incorrect	
018.3	With		stating that the effective R value is approximately 2.	
#116	Comment			
			Consider keeping it simple:	
			When the demand-to-resistance ratio is less than 40%,	
			inelastic response is generally expected with limited ductility	
			demands. , but coupled with the shear capacity check	
			required for special reinforced shear walls, the effective R	
			value for these systems is approximately 2 where the benefit	
			of prescriptive hooks for shear reinforcement is marginal	
			(Hochwalt (2018)) .	
		Dr. Arturo Ernest Schultz	Requiring all prescriptive horizontal reinforcing bars to be	
		arturo.schultz@utsa.edu	hooked imposes an unnecessary and costly requirement to	
			masonry shear wall construction. Hooks should be required	
			only if shear demands on the shear wall are sufficiently high.	
			Identifying the proper threshold for shear demand to require	
			hooks has been particularly difficult for the Seismic Design	
			and Limit States Subcommittee of TMS 402. Moreover, test	
			data has not been provided which strongly suggests that all	

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			prescriptive horizontal reinforcing bars require hooked ends. But, in the interest of conservatism in design, a 40%	
			threshold in shear strength demand seems the most	
			reasonable option. Threshold values of 15% or 20% seems	
			too low, and having no limit does not seem prudent.	
		Dr. Richard M. Bennett rmbennett@utk.edu	From a procedure viewpoint this ballot makes no sense. Ballot 21-SL-018 is to find a negative nonpersuasive that proposed this modification based on a TMS Responds article. This ballot item then proposes to make changes based on that same TMS Responds article. I do not see how a negative can be found nonpersuasive and then a few pages later on the same ballot the proposed change in the negative be balloted. This entire series of ballots is a total mess and does not follow our established procedures. The entire series of ballots should be just be withdrawn.	
			I will reluctantly vote affirmative for this. It is unfortunate that the logical solution of not requiring hooks for prescriptive reinforcement was not a part of this series of ballots.	
	Comment Non-Voting	Ms. Cortney Fried cfried@bia.org	AWC - agree with the original comments in 21-SL-018 Main, but this could be a reasonable option since it is consistent with the content of the TMS Responds article.	
	Negative	Dr. Daniel P. Abrams d- abrams@illinois.edu	I am voting affirmative on ballot item 21-SL-018.1 and negative on the other options.	
		Mr. Alan Robinson arobinson@trseinc.com	See comment for 21-SL-18.1.	
		Mr. Brian E. Trimble btrimble@imiweb.org	I believe Option #2 should be used.	
		Mr. Charles B. Clark Jr.	Agree with assessment provided by Dick Bennett and Dave	
		cclark@bia.org	Pierson as presented in 21-SL-18 Main.	

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		Mr. David L. Pierson	40%. This one is closer, maybe, but still too low. With R = 5	
		davep@arwengineers.com	for special reinforced shear walls in a bearing wall system,	
			and then the shear capacity provisions punishing that by 2,	
			you get an effective $R = 5/(2) = 2.5$. (Building Frame Systems	
			get R=5.5, so 5.5/(2) = 2.75 effective R. Ironically, just a few	
			ballot items previous to this (Item 21-SL-001) we essentially	
			affirmed that if an R=1.5 is used, Columns can be used to	
			resist lateral load, presumably on the assumption that such a	
			system will essentially remain elastic. (The rationale for that	
			ballot states that at R = 1.5, performance is "essentially	
			elastic"). Even if we are trying to get to an effective R of 1.5,	
			we only need to go down to 60% for this limit (1.5/2.5).	
			And again, let's not forget. Most of the length of the wall is	
			not compromised by the lack of a hook at the end. Most	
			Special Walls that do not need shear reinforcing but only	
			need prescriptive reinforcing are long - if they were not long,	
			they would need shear reinforcing, which reinforcing would	
			be hooked.	
		Mr. Edwin T. Huston	Sub ballot part 1 provisions bring provide limits to ensure	
		huston@smithhustoninc.com	continued ductility. The other sub ballots do not, in my	
			opinion, provide sufficient limits to ensure the wall will	
			behave as anticipated during very large events.	
		Mr. Matthew D. Jackson	This is too restrictive	
		mjackson@mjstructuralengineers.com		
		Ms. Heather A. Sustersic	I agree with the Shing negative.	
		hsustersic@colbycoengineering.com		
21-SL-	Affirmative	Mr. David L. Pierson	Hoping beyond hope that if 21-SL-18 passes, that this one	
018.4	With	davep@arwengineers.com	also passes.	
#116	Comment			

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	Negative	Dr. Andres Lepage alepage@ku.edu	Before voting Affirmative in Part 4, I would like to see	
			supporting documentation showing	
			that the use of hooks is not associated with improved	
			behavior of yielding walls.	
		Dr. Arturo Ernest Schultz	Requiring all prescriptive horizontal reinforcing bars to be	
		arturo.schultz@utsa.edu	hooked imposes an unnecessary and costly requirement to	
			masonry shear wall construction. Hooks should be required	
			only if shear demands on the shear wall are sufficiently high.	
			Identifying the proper threshold for shear demand to require	
			hooks has been particularly difficult for the Seismic Design	
			and Limit States Subcommittee of TMS 402. Moreover, test	
			data has not been provided which strongly suggests that all	
			prescriptive horizontal reinforcing bars require hooked ends.	
			But, in the interest of conservatism in design, a 40%	
			threshold in shear strength demand seems the most	
			reasonable option. Threshold values of 15% or 20% seems	
			too low, and having no limit does not seem prudent.	
		Dr. Daniel P. Abrams d-	I am voting affirmative on ballot item 21-SL-018.1 and	
		abrams@illinois.edu	negative on the other options.	
		Mr. Alan Robinson	See comment for 21-SL-18.1.	
		arobinson@trseinc.com		
		Mr. Brian E. Trimble	I believe Option #2 should be used.	
		btrimble@imiweb.org		
		Mr. Edwin I. Huston	Sub ballot part 1 provisions bring provide limits to ensure	
		huston@smithhustoninc.com	continued ductility. The other sub ballots do not, in my	
			opinion, provide sufficient limits to ensure the wall will	
			behave as anticipated during very large events.	
		Mr. John M. Hochwalt	This does not provide a sufficient level of safety for larger	
		johnh@kpff.com	than expecetd seismic events.	
		Ms. Heather A. Sustersic	I agree with the Shing negative.	
		hsustersic@colbycoengineering.com		

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	Abotoin	Mr. Dovid L. Bioroon	Though I think the provision is not required and voted	гпе
21-3L- 023	Abstain	daven@arwengineers.com	nough I think the provision is not required, and voted	
#147		davep@arwengineers.com	Subcommittee thinks it is required, and if the Main	
π $(+ i)$			Subcommittee thinks it is required, and if the Main	
	Abatain	Mr. Dovid L. Diereen	Committee trimks it is required, I will not defail this.	
21-5L-	Abstain	Mir. David L. Pierson	wow. Okay, well I have watched this issue of foundation	
024 #137		uavep@arwengineers.com	dowels be debated, balloted, and discussed for what now	
#137			feels like forever. And now it has morphed, and	
			morphed And I have voted my share of negatives on	
			this	
			On this issue, I am now throwing up my hands and walking	
			away. If the committee feels this is the way to go, then I will	
			no longer be a stumbling block.	
			However, as I leave the battlefield, hear my final words	
			spoken into the wind over my left shoulder.	
			1- Thinking in terms of out-of-plane loads, and the genesis of	
			this issue (which was internal bracing for walls under	
			construction), now we are requiring (in SDC D+) that the	
			dowels match the size and spacing of wall reinforcing. This	
			will result in many cases that the footings must be thicker	
			than typically required, especially if the plan reviewer reads	
			the commentary and tells the engineer these must be	
			developed for fy. And the benefit, I fear, is often not what	
			you think. Many footings supporting tall masonry walls just	
			are not that wide. So the moment that you can develop at	
			the base of the masonry should be (and in times past was)	
			limited to what the foundation can develop (before it rotates	
			and twists right out of the ground). This moment may be	
			much less than the strength of the wall reinforcing. So, we	
			should allow smaller dowels (which would allow shorter	

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			development lengths into the footings, keeping the footings	
			reasonably thin). Especially if the design assumes a pinned	
			base at the top of the footing.	
	Affirmative With	Dr. Richard M. Bennett rmbennett@utk.edu	Editorially change ASCE 7 to ASCE/SEI 7.	
	Comment		Extra dowels provided by a contractor could also affect the	
			maximum reinforcement provisions of 9.3.5.6.1. Something to add to the commentary next cycle.	
		Mr. Brian E. Trimble	While I agree with the change, moving the requirements into	
		btrimble@imiweb.org	the seismic chapter eliminates any discussion of dowels that	
			are used in storm shelters which require continuity between	
			the foundation and masonry wall. As new business, consider	
			adding some language to an approprite location that would	
			address this. In addition, although this code doesn't address	
			contruction site safety, many of the code provisions are used	
			to determine the approprite construction loads especially	
			when considering internal bracing of walls during	
			construciton. Commentary on this would also be	
			advantgeous.	
		Ms. Jamie L. Davis	yowzer - Part (c) is a mouthful.How about just saying #4 @ 48	
		jdavis@ryanbiggs.com	is the minimum dowel requirement?	
	Negative	Dr. Arturo Ernest Schultz	I think that this ballot is premature and the topic of	
		arturo.schultz@utsa.edu	foundation dowels requires a more sustained effort,	
			probably including a Task Group that will consider all issues	
			and points of view. McGinely, Pierson and Biggs prsent a	
			number of relevant issues that require more careful	
			consideration. Setting aside some time in one of the early	
			TMS 402 meetings next cycle to hold a "workshop" is	
			advisable.	
		Ms. Heather A. Sustersic	Wow, addressing this comment has really snowballed. My	
		hsustersic@colbycoengineering.com	initial impression is that the new provisions are extensive and	
			complex as to be overwhelming to designers, difficult to	

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		interpret, and difficult to enforce. Specifically, the SDC A	
		provisions seem overly complicated.	
		Code 7.4.1.2.1 c. in SDC A	
		Why are we including the weight of the foundation in the minimum tensile reinforcement calculation? The referenced IBC section 1616.3.2.4 requires that vertical ties in a bearing wall develop a minimum nominal tensile strength "equal to the weight of the wall within that story plus the weight of the diaphragm tributary to the wall in the story below." Ostensibly, said diaphragm is spanning to (and gravity- supported by) the bearing wall making the IBC vertical tie provision related to a load that the wall is supporting. The foundation below a wall is not supported by the wall above and often the slab at the foundation level is ground- supported. I don't see the merit of requiring the weight of the foundation (which could be significant for reasons unrelated to the CMU load/force demand) to be considered in the dowel calculations. For SDC A, consider instead something like this:	
		 (c) For walls, sufficient area to develop a minimum nominal tension strength <u>as prescribed by the legally adopted building code that</u> need not exceed 3,000 pounds per foot of wall tributary to the reinforcement. For allowable stress design, the nominal tension strength values provided above are permitted to be divided by 1.9 for comparison to the allowable tension stress in the reinforcement. The following paragraph appears to be part of requirement c, 	
	Type	Type	Type Interpret, and difficult to enforce. Specifically, the SDC A provisions seem overly complicated. Code 7.4.1.2.1 c. in SDC A Code 7.4.1.2.1 c. in SDC A Why are we including the weight of the foundation in the minimum tensile reinforcement calculation? The referenced IBC section 1616.3.2.4 requires that vertical ties in a bearing wall develop a minimum ominal tensile strength "equal to the weight of the wall within that story plus the weight of the diaphragm tributary to the wall in the story below." Ostensibly, said diaphragm is spanning to (and gravity-supported by) the bearing wall making the IBC vertical tie provision related to a load that the wall is supporting. The foundation below a wall is not supported by the weight of the foundation level is ground-supported. I don't see the merit of requiring the weight of the foundation to the CMU load/force demand) to be considered in the dowel calculations. For SDC A, consider instead something like this: (c) For walls, sufficient area to develop a minimum nominal tension strength as prescribed by the legally adopted building code that need not exceed 3,000 pounds per foot of wall tributary to the reinforcement. For allowable stress design, the nominal tension strength values provided above are permitted to be divided by 1.9 for comparison to the allowable tension strengt happens to be part of requirement c, the the bis the bis tension strengt happens to be part of requirement c,

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			c. Therefore, insert this paragraph between "vertical reinforcement." and "The provided area"	
			The reinforcement shall be anchored into the foundation. Where dowels are provided, the dowels shall be spliced with the vertical reinforcement in the masonry element. Where the dowels are a smaller size than the vertical reinforcement, the splice requirements may be determined based on the size of the dowel.	
			Code 7.4.4.2.1 SDC D Does the exception mean that I do not have to also meet 7.4.1.2.1c in an SDC D wall?	
			Commentary to 7.4.4.2.1 c	
			Is the #4@48 bar applicable for both ASD and SD design	
			approaches? I suggest moving the last sentence in this	
			paragraph to be the 2nd sentence with the "Since no phi"	
			following it. If #4@48" o.c. satisfies the requirement, best to	
			put this near the top of the paragraph to save designers time.	
21-SM- PC26 #026	Affirmative With Comment	Dr. Richard M. Bennett rmbennett@utk.edu	Very minor: we usually do not put a period at the end of a figure title.	
	Negative	Mr. John M. Hochwalt johnh@kpff.com	The line of commentary proposed to be deleted was added relatively recently, in the 2013 code, when it was inserted into the existing commentary. I am reluctant to delete this without our having attempted to determine the original intent of inserting this commentary.	
			I also have concerns about the propose figure. While the	
			figure helps to clarify which wythe is intended to take the	
			vertical load, the depiction of the rotation at the support may	

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Number	Туре		 lead some users astray. It suggests that user may need to design the wythe assuming that the reacton occurs at the face of the masonry, whereas I beieve that the user can assume the reaction is centered on the supporting wythe. As new business next cycle, the code provision associated with this commentary should be clarified. Specifically, in item (b) it is unclear why the load bearing on one wythe would general weak axis bending, given that the wythes are non- 	
21-SM- PC27 #027	Affirmative With Comment	Mr. Alan Robinson arobinson@trseinc.com	It might be clearer if the statement "when shear reinforcement is required" is better defined. The code could indicate "when shear reinforcement is required per section 8.3.5.2, 9.3.3.2.3 or 11.3.4.2.3." or similar language.	
21-SM- PC34 #034	Affirmative With Comment	Mr. Alan Robinson arobinson@trseinc.com Mr. John M. Hochwalt	Should the reference in section 5.1.1.1.1 be to both 5.1.1.1.5(b) and 5.1.1.1.5(c) or just 5.1.1.1.5(c) as shown? The provisions for wall intersections next cycle need to be	
		jonnin@kpii.com	 revised to address the relationship between 5.1.1.1.4 and 5.1.1.1.5. Specific issues to address include the following: 5.1.1.1.5. (a): For unreinforced masonry, presumably this qualifies the interface to be evaluated as running bond for determining compliance with 5.1.1.1.4. For reinforced masonry, shear strength is independent of bond pattern so this would be a minimum prescriptive detail that would not affect compliance with 5.1.1.1.4. 5.1.1.1.5 (b): There is no means of determining the contribution of the straps to compliance with 5.1.1.1.4; this is only a minimum prescriptive detail. 	

ltem	Comment	Commenter	Comment	Comment
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			 5.1.1.1.5 (c): Presumably this means that the well would be at least partially grouted which 	
			wall would be at least partially grouted which	
			reinforcing in the band beam would not affect	
			compliance with 5.1.1.1.4 as it is ignored for	
			unreinforced masonry design or is perpendicular	
			to the shear force for reinforced masonry design	
			It seems odd that some of the prescriptive detailing	
			requirements affect compliance with 5.1.1.1.4 and some do	
			not. In addition it seems odd that the allowable loads /	
			design capacities at the interface are required to be	
			determined using the beam shear provisions, rather than the	
			shear friction provisions which are intended for the	
			evaluation of interfaces.	
21-VG-	Affirmative	Dr. Arturo Ernest Schultz	The adjective "conservative" in the proposed addition "Table	
014-015	With	arturo.schultz@utsa.edu	13.3.2.5 assumes a conservative specific gravity value of 0.40	
#-014,	Comment		for the wood light frame backing and no strength	
015			adjustments for loading duration, wet service conditions, or	
			extreme temperatures" should be dropped. It is assumed	
			here that "no strength adjustments" means adjustment	
			factors equal to unity. In such case, the assumed specific	
			gravity and the loading duration factor are conservative, but	
			not the assumed wet service condition or extreme	
			temperature condition factors as those are less than unity for	
			less favorable conditions.	
	Negative	Mr. David I. Biggs	I agree with the PC. Wood values have no place in the	
		biggsconsulting@att.net	masonry standard.	
			The rationale states that "Directing users to the NDS would	
			be of little help as the NDS does not contain the appropriate	
			design properties." Then the response explains how the	

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			values are acceptable because they were derived using the	
			Wood Handbook. However, the proposed Commentary	
			states "Table 13.3.2.5 assumes a conservative specific gravity	
			value of 0.40 for the wood light frame backing and no	
			strength adjustments for loading duration, wet service	
			conditions, or extreme temperatures."	
			This all seems like a recipe for failure. There are no	
			adjustments and no reference to NDS reduction factors.	
			The Wood Handbook states "The withdrawal resistance for	
			nails driven into wood that is subjected to changes in	
			moisture content may be as low as 25% of the values for nails	
			tested soon after driving. On the other hand, if the wood	
			fibers deteriorate or the nail corrodes under some conditions	
			of moisture variation and time, withdrawal resistance is	
			erratic; resistance may be regained or even increased	
			over the immediate withdrawal resistance. However, such	
			sustained performance should not be relied on in the design	
			of a nailed joint."	
			I disagree with the rationale that just because we require a	
			weather protection that the wood can be treated as a dry	
			condition. "Section 13.1.2.1 requires all masonry veneers to	
			comply with the weather protection requirements of the	
			adopted building code. Doing so would preclude the use of	
			wood frame construction subjected to wet service	
			conditions. The commenter is correct that wet service	
			conditions would reduce the fastener strength in wood	
			construction, but if all the requirements of Chapter 13 are	
			met, these conditions would be avoided. This is a reasonable	
			assumption as opposed to taking worse-case conditions	

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			across the board effectively dropping the fastener strength to zero. "	
			There is <u>no</u> control over the wetness of the wood by the mason. Wood framing can arrive wet and be rained/snowed on prior to the masons arriving. Putting weather protection over wet wood is a bit late.	
			My suggestion:	
			1. Remove the values from 402 and refer to NDS and the Wood Handbook.	
			2. In commentary, discuss and list the critical requirementsie wet conditions, partial embedment, etc.	
			3. Work with TMS to produce a tabulated values where the calculations can be made transparent. Then they can be peer reviewed as well. Calculations for assumptions like wet vs dry conditions can be compared. Partial embedment of the fasteners calculations or tests can be shown for withdrawal plus lateral load.	
			Approving this ballot is asking the designer to trust the masonry industry for wood values!	
		Mr. Thomas A. Gangel tag@wallacesc.com	I am voting negative on this item for 3 reasons:	
			1.) The tabulated values for nail attachment do not include	
			reductions for withdrawal loads in wet service conditions as	
			per the current NDS code. Refer to the Cm, wet service	

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			factors for connections in the NDS. The reduction factor Cm,	
			for nails in withdrawal can range from 1.0 to 0.25. This is a	
			significant reduction. The 0.25 reduction factor is	
			applicable in two conditions. The first condition is where the	
			wood moisture content at fabrication is > 19% and changes	
			to ≤ 19% at the time of installation and during	
			service. Imagine a large podium type apartment project, 4	
			stories high, in Arizona with brick veneer. These type of	
			projects are becoming quite commone everywhere in the	
			United States. The wood arrives in the middle of the summer	
			at 19% MC, but by time the faming is complete, veneer	
			installed and the interior space is conditioned, the wood has	
			been exposed for 6 months to exterior dry conditions and the	
			MC has dropped below 19%. The withdrawal value would	
			now be only 25% of that lised in the TMS table. The second	
			reduction condition is when MC is ≤ 19% at fabrication	
			and at installation and service the MC changes to > 19%. This	
			is also a condition that could occur in may areas if lumber has	
			be staged on a site outdoors. In Lousiana, lumber can sit	
			outdoors in the heat durring the summer and dry out and	
			then reabsorb moisture during the fall when storms are more	
			prevalent. What the code is trying to account for is the	
			volume change of wood due to moisture content	
			change. The swelling or shrinking of wood, both have a	
			detremental effect on nail withdrawal.	
			2.). My second reason for voting negative is that the	
			attachment values of connectors in wood or steel has	
			nothing to do with masonry. The TMS document is an	
			authoritative document, qualified to offer guidance for	
			attachments into masonry, grout or mortar. It is also	
			qualified to offer guideance on the attrachment item itself	

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			such as a tie. The capacity values of these connectors	
			themselves and their embedment into masonry, grout or	
			mortar can be supported by direct calculations that have	
			been vetted and verified by testing that specifically	
			pertained to masonry, grout or mortar. TMS has no	
			authority to offer guidance for connector capacities in steel	
			or wood . Creating and publishing code capacity values for a	
			system that uses embedment or attachment in two	
			materials, such as masonry and then wood or steel, that have	
			been determined using multiple material standards, but not	
			verified by testing, and absent the vetting of the testing, is	
			beyond the scope and authority of this masonry buiulding	
			code.	
			3.) Finally, I would also go as far as to say that those who	
			have calculated these values and published them, are by	
			statute in most states, practicing "engineering" becasue the	
			guidance is for a system of attachment that includes multiple	
			materials such as masonry, a wire tie and another material	
			like wood or steel. The authors are not in a position to meet	
			the statutes of "responsible charge" whereby they have first	
			hand and direct control of the proper application of these	
			values, such as ensuring whether or not the wet service	
			reduction factor were properly applied.	
			I feel that these tables could be put in the commentary with	
			statements that qualify their use. A better solution would be	
			for TMS to create a more broad technical document, not	
			code, that includes values for multible systems, not just ties	
			attached to steel or wood.	
21-VG-	Affirmative	Mr. Alan Robinson	The arrow for "Continuous Insulation" in the new figure on	
041-	With	arobinson@trseinc.com	the right side appears to be misplaced.	

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042-184	Comment	Mr. Jason J. Thompson	The call outs and dimensions seem to shift ever slightly each	
#041,		jthompson@ncma.org	time I see the commentary figure. Not sure how the figure	
042,			was generated, but should verify things are properly aligned	
184			prior to publication.	
		Mr. John M. Hochwalt	The figure needs some editorial clean-up. For example, the	
		johnh@kpff.com	leader to the continuous insulation in the right hand figure	
			appears to terminate at the cement backer unit. It would also	
			be hepful to have a title under the left and right figures to	
			explain what they are, so that the user doesn't have to	
			compare the figures side-by-side to figure what the	
			differences are.	
	Comment	Ms. Cortney Fried cfried@bia.org	Propose minor corrections to the right side of the figure	
	Non-Voting		hopefully, they would be considered editorial:	
			Leader for continuous insulation does not point to the	
			insulationcurrently ends at the cement backer unit.	
			Line depicting the edge of the stud is not visiblelineweight	
			issue?	
21-VG-	Affirmative	Dr. Arturo Ernest Schultz	I do not disagree with the proposed change, but the	
056A-	With	arturo.schultz@utsa.edu	response does not address directly the substance of the two	
067A	Comment		Public Comments, and the proposed change has little, if	
#056,			anything, to do with them either.	
	A ffirme ative	Dr. Dishard M. Dopport		
21-VG-	Ammalive	Dr. Richard M. Bennell	The 11-05-2021 working draft has the backing type of Cold-	
000B #065	Commont	Inibernett@utk.edu	formed Metal Framing in Table 13.2.2.3.	
#005	Comment			
			arm not sure now to evaluate the change of: Cold-formed	
			<u>Steel</u> Light Steel Frame. Hopefully this can be ignored since it	
			is a change to something that does not exist in the working	
			draft.	

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21-VG-	Affirmative	Mr. Alan Robinson	Suggest specifying the reinforcement in 602 article 3.4 B. 11.	
103B	With	arobinson@trseinc.com	as "wire reinforcement" to distinguish the reinforcement in	
#103	Comment		this section from "bar reinforcement."	
			This would be soon in a	
			Specifications:	
			11.a "Place <u>wire</u> reinforcement…"	
			11.c "Provide continuity of <u>wire</u> reinforcement…" and	
			"fabricating <u>wire</u> reinforcement…"	
			11.d "ends of <u>wire</u> reinforcement"	
			Specifications Commentary:	
			11.a "cover for the <u>wire</u> reinforcement"	
			11.c "Continuity of wire reinforcement…" and	
			"Alternatively, <u>wire</u> reinforcement…"	
			11 d " occur in wire reinforcement "	
21-VG-	Affirmative	Dr. Arturo Ernest Schultz	The response should be limited to "These assumptions are	
112-186	With	arturo.schultz@utsa.edu	stated in the commentary to 13.3.2.5 (e) " What was or was	
#112,	Comment		not used in other TMS 406/602 tables is not relevant here. If	
186			any additional information on Table 13 3 2 5 can be provided	
			here that would be useful	
	Negative	Mr. David T. Biggs		
	itogalivo	biggsconsulting@att.net	ragice with the comments.	

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	.,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	Mr. John M. Hochwalt johnh@kpff.com	 This should be responded to as "committee is unable to fully develop a response to punblic comment" and carried over to next cycle. This distinction I would draw between Table 13.3.2.5 and the examples referenced in the response are: Underlying assumptions in Table 13.3.2.5 are not related to masonry materials, the area of the committee's primary expertise. I assume that TMS 402 Table 8.2.4.2 and TMS 602 Table 2 are applicable with minimally compliant materials - i.e. a unit that has a minimally compliant IRA would still achieve the allowable flexural strength per Table 8.2.4.2. I don't believe that is true for Table 13.3.2.5 - there are minimally compliant materials for which Table 13.3.2.5 would not achieve the design 	•
21-VG- 129-4 #129	Affirmative With Comment	Mr. James A. Farny jfarny@cement.org	intent. Since you are removing the terms "jointing mortar" and "pointing mortar", suggest that the section title of 13.3.2.3 "Scratch coat, setting bed, and jointing mortar requirements" be changed as well to remove that term. Suggest "Mortar requirements for scratch coat, setting bed, and joints between units"	
21-VG- 129-6 #129	Negative	Mr. Jason J. Thompson jthompson@ncma.org	 The deflection limits of 13.3.1.2 aren't intended to preclude the testing of properties such as MOR. Say one wanted to use a unit material not permitted under the prescriptive option that had a size much greater than that permitted by the prescriptive limits. One could meet the deflection limits of 13.3.1.2 and still cause the unit to crack in service. I think the entire commentary sentence being proposed for modification could be deleted, but would prefer to keep it as- 	

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			is over its modified form as the latter is more misleading to	
			the user.	
			What tests are necessary can/will vary depending on the	
			application. Additional guidance can be developed, but given	
			its breadth, should be tackled as new business next cycle.	
21-VG-	Affirmative	Mr. James A. Farny	Given the concerns of the negative voters, would it be	
144-148	With	jfarny@cement.org	appropriate to add some more QA language to the	
#144,	Comment		commentary for guidance? That would not change the	
148			requirements but could be beneficial for designers to call	
			attention to the extra QA they might want to consider.	
		Ms. Jamie L. Davis	Having a field test procedure is a great improvement but do	
		jdavis@ryanbiggs.com	the test results from the field test compare apples to apples	
			to the specified 50 psi value?	
	Negative	Mr. John M. Hochwalt	This should be responded to as "committee is unable to fully	
		johnh@kpff.com	develop a response to punblic comment" and carried over to	
			next cycle. We have increased the permitted weight of	
			adhered units from 15 psf to 30 psf. While an historical	
			assumption of 50 psi may heve produced acceptable	
			performance for lighter units, that may not be the case for	
			heavier untits. I also agree withbthe commenter that	
			inspection requirements of both adhered and anchored	
			veneers should be revisited. At a minimum, engineered	
			veneer designs should be treated lie other engineered "Part	
			3" designs and isnpected accordingly.	
21-VG-	Affirmative	Mr. John M. Hochwalt	If we were at a different point in the cycle, I would have	
153-218	With	johnh@kpff.com	voted negatively on this ballot because it opens more new	
#153,	Comment		issues than it resolves. However, the one issue it addresses -	
218			the use of dimension stone in veneers - is a very important	
			one, and I believe that the risk of life safety issues due to the	
			open issues this ballot creates is low.	

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			The fiollowing comments are offered for consideration in the	
			next code cycle:	
			Section 4.2.3	
			In the commentary to Section 4.2.3, a reference for the thermal expansion coefficients of dimension stone should be provided.	
			Section 13.2.2.3	
			The commentary statement "Due to empirical results and industry recommendations, dimension stone veneer height limitations should not exceed the limits stated" should be expanded upon. If there are empirical results, they should be listed. If there are relevant industry standards, they should be cited. As it is, it is completely unclear what the basis of the 30 foot limit is, so a user wanting to use the engineered methods to assess the safety and performance of taller veneers won't actually how they should treat dimension stone differently when applying the engineered methods.	
			If there are engineering differences in dimension stone that led to the 30' limit, it is unclear whether either of the engineered methods will be able to capture the behavior(s) of concern. In particular, the tributary area method does not consider the properties of the veneer, so it would be unaffected by the characterization of the veneer.	
			Section 13.2.2.2	

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			The 16" unit height seems reasonable, but results in bed	
			joints that are spaced further apart than I believe was	
			assumed in the analytical work that supports the tributary	
			area method. I don't expect this to make a big difference, but	
			it should be looked into.	
			Section 13.2.3	
			The inclusion of dimension stone brought to mind that there	
			are veneers constructed with other than horizontal bed joints	
			- what I have heard referred to as "rubble" or, in an Hawaiian	
			context, "moss rock." This leads to two observations.	
			First, part of the reason that cracking of veneer is acceptable	
			under services level loading is that it is assumed that the	
			resulting cracks will be aesthetically unobjectionable. In the	
			absence of horizontal bed joints, the potential of through	
			unit cracking increases which may not be aesthetically	
			acceptable. I understand that this not a safety issue and	
			therefore does not need to prevented by the code, but is	
			something that the user should be alerted to.	
			Second, one of the assumptions made in the development of	
			the tributary area method was that there would be	
			horizontal bed joints in the veneer that acted as planes of	
			weakness where cracks could occur. The cracks in the bed	
			joints allow the deformations of the veneer to more closely	
			match those of the backing which has the effect of reducing	
			the tie forces. Veneers which do not have horizontal bed	
			joints may not crack and may instead tend to span the height	
			of the backing and predominantly load the top and bottom	
			ties. If the veneer behaved that way, the tributary area for	

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			the tie design would tend towards the height of the backing, divided by two, and then multiplied by the horizontal tie spacing, and not the areas presented in 13.2.3.2.	
21-VG- 154-213 #154, 213	Affirmative With Comment	Mr. John M. Hochwalt johnh@kpff.com	It would have been better to have responded "only requires a response" because both commenters are just asking to better understand the background for the code changes.In addition, our response doesn't address the question about in-plane behavior of the veneer in comment 213. The commenter's concern is partaially addressed by the commentary to 13.1.2.2 which discusses strategies for isolating veneers from building movements. This does not, however, address inertial forces within the veneer in excess of gravity. Perhaps we should limit the prescriptive provisions to applications where the seismic forces in the veneer do not exceed gravity.	
			 More generally, increasing attention is being focused on the in-plane bahvior of veneers. While the in-plane performance of veneers in seismic events has generally been good, there are valid questions being asked about load paths, whether allowing sliding of the veneer on the support is permissible, and whether friction can be relied upon to transfer in-plane forces at the base of the veneer. In thinking about the in-plane bahavior of veneers, we need to bear in mind that there are both conditions where there are solid panels of veneer which will tend to slide, but there 	

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Number	туре		are also conditions where there are parrow piers of veneer	гпе
			are also conditions where there are harrow piers of veneer	
			Which will tend to rock.	
			The in-plane behavior of veneers deserves further attention	
			next code cycle.	
21-VG- 156-157 #156, 157	Negative	Mr. John M. Hochwalt johnh@kpff.com	 It does not appear that we have addressed comment #157. I will be willing to withdraw this negative vote if some other means of addressing comment #157 is provided. I understand that our only option at this point would be to acknoweldge that we have been unable to fully develop a response to that comment. It will be interesting to see what users do with the exception. Based on the usual tie spacings, veneers are typically a twoway system. As a practical matter, however, most veneers are highly anisotropic. The veneer has a lot of strength and stiffness in the horizontal direction such that even with the engineered methods, the veneer is considered to have adequate capacity in the horizontal direction without doing engineering. The strength and stiffness in the vertical diurection for behavior and design. Most veneers cannot be reinforced in the vertical direction, so the veneer will need to design appearing to see addressed (uncertion, so the veneer will need to design appearing to see addressed (uncertion). 	
			vertical direction. However, with the passage of 19-SL-03, it is	
			required to provide the minimum prescriptive reinforcement	
			in the direction of the span. Will it be code compliant to only reinforce the veneer in the horizontal direction? Should it be?	
			It should also be noted that we are not precluding the possibility of there being permanent gravity loads in the	

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			veneer ties as I had recommended in my negative votes on	
			previous ballots related to this provision. The proposed tie	
			testing criteria in Section 13.2.3.1.2 would not be sufficient	
			to assess tie performance under sustained gravity load,	
			especially if the ties contain components such as plastics that	
			are subject to creep. I would also note that while for tie	
			design extra flexibility is good as it tends to lower the tie	
			forces, it may have unintended consequences under	
			permanent gravity loads. Sources of extra flexibility that have	
			been discussed previously include free play in the tie and	
			local deformations in the backing (e.g. bendng of the flange	
			of CFMF).	
			We have also not considered the effects of the added mass	
			on the in-plane behavior of the veneer. If, for example, this	
			provision is used to justify the attachment of a canopy to	
			narrow vertical masonry piers, the added mass may be a	
			significant increase to the pier mass where the load path is	
			already uncertain as discussed on ballot 21-VG-154-213.	
21-VG-	Affirmative	Dr. Arturo Ernest Schultz	I agree with the intent of the proposed changes, but the	
220B	With	arturo.schultz@utsa.edu	Code and Commentary changes seem to be in conflict. I	
#220	Comment		suggest that the Code change be modified as follows:	
			"Exterior adhered veneer wall systems shall be designed and	
			detailed to resist water penetration through the building	
			envelope."	
		Ms. Jamie L. Davis	I think this definitely warrants further thought. The only	
		jdavis@ryanbiggs.com	adherred veneer projects I've been involved with have been	
			forensic studies of their failures. We won't design them on	
			any of our projects.	
			In our northeast climate I think they are all eventually	
			doomed to failure from freeze-thaw issues.	

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TMS Antitrust Statement

The antitrust laws are the rules under which the United States competitive economic system operates. Their primary purpose is to preserve and promote free competition. It is The Masonry Society's policy to strictly comply in all respects with the antitrust laws.

Society meetings, association events and workshops by their very nature bring competitors together. Accordingly, it is absolutely necessary to avoid discussions of legally sensitive topics and especially important to avoid recommendations with respect to these sensitive subjects. Agreements to fix prices, allocate mark1e25ts or customers, engage in product boycotts and to refuse to deal with third parties are automatically or per se illegal under the antitrust laws. It doesn't matter what the reason for the agreement.

Accordingly, at any Society meeting, discussions of prices, including elements of prices such as allowances and credit terms, quality ratings of suppliers, and discussions which may cause a competitor to cease purchasing from a particular supplier, or selling to a particular customer, must be avoided. Also, there may not be any discussion that might be interpreted as a dividing up of territories or customers.

An antitrust violation does not require proof of a formal agreement. A discussion of a sensitive topic, such as prices, followed by parallel action by those involved in or present at the discussion is enough to show a price fixing conspiracy. As a result, those attending Society-sponsored meetings must remember the importance of avoiding not only unlawful activities, but even the appearance of unlawful activity.

As a practical matter, violations of these rules can have serious consequences for a company and its employees. The Sherman Antitrust Act is both a civil and criminal statute. Violations are felonies punishable by penalties of up to \$10 million for corporations and by imprisonment of up to three years or penalties of up to \$100,000, or both, for individuals. The Justice Department, state attorney general, and any person or company injured by a violation of the antitrust laws may bring civil actions for three times the amount of the damages, plus attorneys' fees and injunctive relief.

Antitrust investigations and litigation are lengthy, complex, disruptive and expensive. Therefore, all companies and their employees must not only comply with the antitrust laws in fact, but must conduct themselves in a manner that avoids even the slightest suspicion that the law is being violated. Associations, because they bring competitors together, are natural targets, along with members alleged to have participated with or through the association.

The following is a list of topics that must never be the subject of any type of agreement among competitors, whether explicit or implicit, formal or informal. Such topics should NEVER be discussed at TMS meetings. This list is not exhaustive of prohibited topics or subjects. Please consult legal counsel in the event of any confusion or question over whether a topic is permissible or appropriate for discussion among Society members:

- a. Prices to be charged to clients, customers or by suppliers;
- b. Specific methods by which prices are determined, with directions as to "how to do it" or even

less;

- c. Division or allocation of markets or customers;
- d. Coordination of bids or requests for bids;
- e. Terms and conditions of sales, including credit or discount terms;
- f. Terms for distribution of products;
- g. Targets for production of products or the level of production;
- h. Specific profit levels;

i.Exchange of price information as to specific customers;

j.A boycott of or a refusal to deal with a customer or supplier;

k. Compilation of "approved" lists of customers or suppliers.

I."Profit" levels...i.e., "here's what our members need to do to make money."

- m. Whether a company's pricing practices are "unethical," "improper," etc.
- n. Coordination of "bids" or "requests for bids" or requests for proposals ("RFPs").
- o. Standards or codes to eliminate competition.

When in doubt about discussing any topic, consult with your own legal counsel, or with the Society's legal counsel, to be sure you are on safe antitrust ground. When unsure, play it safe and avoid the topic.

Conflict of Interest Considerations:

• placing (or the appearance of placing) one's own self-interest or any third-party interest above that of the

Society; while the receipt of incidental personal or third-party benefit may necessarily flow from certain Society activities, such benefit must be merely incidental to the primary benefit to the Society and its purposes;

• abusing their Board membership by improperly using their Board membership or the Society's staff, services, equipment, resources, or property for their personal or third-party gain or pleasure, or representing to third parties that their authority as a Board member extends any further than that which it actually extends;

• engaging in any outside business, professional or other activities that would directly or indirectly materially adversely affect the Society;

• engaging in or facilitate any discriminatory or harassing behavior directed toward Society staff, members, officers, directors, meeting attendees, exhibitors, advertisers, sponsors, suppliers, contractors, or others in the context of activities relating to the Society;

• soliciting or accepting gifts, gratuities, free trips, honoraria, personal property, or any other item of value from any person or entity as a direct or indirect inducement to provide special treatment to such donor with respect to matters pertaining to the Society without fully disclosing such items to the Board of Directors; and

• providing goods or services to the Society as a paid vendor to the Society only after full disclosure to, and advance approval by, the Board, and pursuant to any related procedures adopted by the Board.